

Michelle Heller, Ph.D.
100 North Village Avenue, #26
Rockville Centre, NY 11570
516-902-2407

Today's date: _____

Individual's Information

Name: _____ DOB: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____ Email address: _____

Address: _____

Occupation/Place of business: _____

Insurance Information

Insurance Company: _____

Policy Holder _____ DOB: _____

ID#: _____

SS#: _____

Relationship to Patient Self () Spouse () Child ()

Address: _____

Occupation/Place of business: _____

Referral Source

Who referred you to this office? _____

Current Family Living Situation

Name	Relationship to you	Age	Where resides
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School History

Grade Completed _____

History of Special Education (yes/no) _____

If yes, what type _____

Medical History (Indicate yes or no. If yes, please specify.)

Current medical conditions: _____

Hospitalizations: _____

Surgeries: _____

Prior Medications	Dosage What Taken for	Length of Time Taken
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Current Medications	Dosage What Taken for	Length of Time Taken
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Mental Health Treatment History

Have you ever received counseling/psychotherapy before? Yes _____ No _____
If yes, complete below:

Name of Therapist/Clinic	Dates of Treatment	Type of Treatment (individual, group, marital, outpatient, inpatient, drug/alcohol counseling)

Family History

Is there history of mental health problems in family? If yes, list family member(s) and type(s) of problems

Is there history of alcohol or drug abuse in family? If yes, list family member(s) and type(s) of substances.

Any other relevant information:

